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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

The Hongkong and Shanghai Banking Corporation Limited

(registered and incorporated in Hong Kong: Business Registration Number 00173611)

*as Issuer and, in respect of notes issued by any New Issuer
(as defined in the Offering Circular), as Guarantor*

U.S.\$20,000,000,000 Medium Term Note Programme

Programme Arranger and Dealer
The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$20,000,000,000 Medium Term Note Programme (the “**Programme**”) of The Hongkong and Shanghai Banking Corporation Limited (the “**Bank**”) for a period of 12 months after 15 March 2024 under which notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 15 March 2024 in respect of such Programme. The listing of the Programme is expected to become effective on 18 March 2024.

15 March 2024

As at the date of this announcement, the Board of Directors of the Bank are Peter Tung Shun Wong[#], GBS, JP, David Gordon Eldon[#], GBS, CBE, JP, David Yi Chien Liao, Surendranath Ravi Rosha, Paul Jeremy Brough^{}, Edward Wai Sun Cheng^{*}, GBS, JP, Sonia Chi Man Cheng^{*}, Yiu Kwan Choi^{*}, Andrea Lisa Della Mattea^{*}, Pam Kaur[#], Rajnish Kumar^{*}, Beau Khoon Chen Kuok^{*}, Irene Yun-lien Lee^{*}, Annabelle Yu Long^{*} and Kevin Anthony Westley^{*}, BBS.*

^{*} *Independent non-executive Director*

[#] *Non-executive Director*